

**CONNECTICUT HOUSING FINANCE AUTHORITY
BONDS ISSUED**

As of December 31, 2022	
Cumulative value of all bonds issued under the Housing Mortgage Finance Program Bond Resolution	\$22,898,364,000
Cumulative value of all bonds issued under the Single Family Special Obligation Bond Resolution	\$364,720,000
Cumulative value of all bonds issued under the Multifamily Special Obligation Bond Resolution	\$27,610,000
Cumulative value of all bonds issued under the Bond Resolution Providing for the Issuance of Other Bonds for the Housing Mortgage Finance Program (Single Family)	\$13,000,000
Cumulative value of all bonds issued under the Bond Resolution Providing for the Issuance of Other Bonds for the Housing Mortgage Finance Program (Multifamily)	\$26,970,000
Cumulative value of all bonds issued under the Housing Draw Down Trust Indenture	\$420,682,000
Cumulative value of a portion of the bonds issued under the Special Needs Housing Mortgage Finance Program Indenture (the "SNHMFP Indenture")	\$167,565,000
Cumulative value of all bonds issued under the Qualified Energy Conservation Bond Resolution	\$9,634,919
Cumulative value of all conduit bond issuance (including \$148,630,000 issued under the SNHMFP Indenture)	\$284,810,000
Total Cumulative Value of All Bonds Issued	\$24,213,355,919

Issued During Calendar Year 2022 ⁽¹⁾					
ISSUE	FACE AMOUNT	NET PROCEEDS ⁽²⁾	UNDERWRITER	UNDERWRITERS COUNSEL	BOND COUNSEL
HOUSING MORTGAGE FINANCE PROGRAM BONDS					
2022 SERIES A Subseries A1, A2, A3	\$103,900,000	\$109,623,667	RBC Capital Markets⁽³⁾, BofA Securities, Citigroup, Bancroft Capital, Blaylock, Jefferies, J.P. Morgan, Ramirez, Raymond James, TD Securities ⁽⁴⁾ , UBS, Wells Fargo Securities	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Hawkins Delafield & Wood LLP, Lewis & Munday, A Professional Corporation
2022 SERIES A Subseries A4	\$100,000,000	\$100,000,000	RBC Capital Markets	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Hawkins Delafield & Wood LLP, Lewis & Munday, A Professional Corporation
2022 SERIES B Subseries B1, B2	\$84,390,000	\$85,248,661	Morgan Stanley⁽⁵⁾, Wells Fargo Securities, Stern Brothers & Co., Academy Securities, Barclays, BofA Securities, Janney Montgomery Scott, J.P. Morgan, Roosevelt & Cross Incorporated	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Kutak Rock LLP, Hardwick Law Firm, LLC
2022 SERIES C Subseries C1, C2	\$68,500,000	\$68,500,000	BofA Securities⁽⁶⁾, Citigroup, RBC Capital Markets, Ramirez & Co., Inc., Bancroft, Blaylock, Jefferies, J.P. Morgan ⁽⁷⁾ , Raymond James, TD Securities, UBS, Wells Fargo Securities	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Hawkins Delafield & Wood LLP, Lewis & Munday, A Professional Corporation
2022 SERIES C Subseries C3 ⁽⁸⁾	\$31,500,000	\$31,500,000	N/A	N/A	Hawkins Delafield & Wood LLP
2022 SERIES C Subseries C4	\$100,000,000	\$100,000,000	BofA Securities	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Hawkins Delafield & Wood LLP, Lewis & Munday, A Professional Corporation
2022 SERIES D Subseries D1, D2	\$55,200,000	\$55,200,000	Wells Fargo Bank National Association⁽⁵⁾, Academy Securities, Morgan Stanley , Barclays, BofA Securities, Janney Montgomery Scott, J.P. Morgan, Roosevelt & Cross Incorporated, Stern Brothers & Co.	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Kutak Rock LLP, Hardwick Law Firm LLC
2022 SERIES E Subseries E1, E2	\$147,815,000	\$150,072,627	Citigroup⁽⁹⁾, BofA Securities, Blaylock Van, LLC, RBC Capital Markets, Bancroft, Jefferies, J.P. Morgan, Ramirez & Co., Inc., Raymond James ⁽¹⁰⁾ , TD Securities, UBS, Wells Fargo Securities	Tobin, Carberry, O'Malley, Riley & Selinger, P.C.	Hawkins Delafield & Wood LLP, Lewis & Munday, A Professional Corporation
Total	\$691,305,000	\$700,144,956			

⁽¹⁾ Unless otherwise indicated, all issues were sold on a negotiated basis. The Financial Advisor for all issues was Lamont Financial Services Corporation.

⁽²⁾ Total proceeds raised from the bond sale including any discount or premiums.

⁽³⁾ Senior Manager for the 2022 Subseries A-1 and 2022 Subseries A-2 Bonds.

⁽⁴⁾ Sole Underwriter for the 2022 Subseries A-3 Bonds.

⁽⁵⁾ Senior Manager for the offered bonds.

⁽⁶⁾ Senior Manager for the 2022 Subseries C-1 Bonds.

⁽⁷⁾ Sole Underwriter for the 2022 Subseries C-2 Bonds.

⁽⁸⁾ Direct or privately placed.

⁽⁹⁾ Senior Manager for the 2022 Subseries E-1 Bonds.

⁽¹⁰⁾ Sole Underwriter for the 2022 Subseries E-2 Bonds.